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Chongqing Iron & Steel Company Limited

重慶鋼鐵股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

2. The Company may issue medium-term notes in tranches within the effective period of the registration, and shall file with NAFMII before making any issuance which is required to be filed after the registration. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the NAFMII.

The Company will duly complete in the issuance, redemption and information disclosure work of the medium-term notes, pursuant to the abovementioned notice requirements and in accordance with the Procedures for Centralized Book Building and Filing Business of Debt Financing Instruments of Non-financial Enterprises (《非金融企業 務融資工具 中簿記建檔業務操作規程》), the provisions of Issuance and Registration Rules Relating to Debt Financing Instruments of Non-financial Enterprises (《非金融企業 務融資工具發行註冊規則》) and Rules on Disclosure for Debt Financing Instruments of Non-financial Enterprises (《非金融企業 務融資工具資訊披露規則》) and relevant rules, guidance and regulations.

By order of the Board
Chongqing Iron & Steel Company Limited
Meng Xiangyun
Secretary to the Board

Chongqing, the PRC, 3 March 2020

As at the date of this announcement, the Directors of the Company are: Mr. Zhou Zhuping (Non-executive Director), Mr. Song De An (Non-executive Director), Mr. Zhang Shuogong (Non-executive Director), Mr. Li Yongxiang (Executive Director), Mr. Tu Deling (Executive Director), Mr. Wang Li (Executive Director), Mr. Xu Yixiang (Independent Non-executive Director), Mr. Xin Qingquan (Independent Non-executive Director) and Mr. Wong Chunwa (Independent Non-executive Director).